Blueprint Annuity

Flexible. Shorter terms. Zero market risk.

Key features

Blueprint Annuity is a fixed index annuity designed to give your clients the certainty they need in an uncertain market, but with the earning potential they deserve. With guaranteed fixed account rates and index account cap periods, 3- and 5-year surrender charge periods, and the option for no renewal rate uncertainty, it's a straightforward alternative to CDs and money market accounts.

- **Guaranteed Fixed Account Rates and Index Account Caps** (optional)**:** No annual renewal rate concerns and a 0% floor. Your clients' principal is protected from market loss.
- **Greater Earning Potential**: Interest crediting based on part of the S&P 500® performance offers the potential to earn more than traditional fixed income strategies.
- **Flexible 3- and 5- year Surrender Charge Periods:** Shorter commitments that let you tailor solutions to a wider range of client needs.
- **Free 10% Annual Withdrawals** (beginning the 2nd contract year)**:** Provide clients access to their money without penalty, adding liquidity that traditional CDs can't match.

Download Rate Sheet

State Variations

Crediting Strategies

Indices	**Index Crediting Strategies**
S&P 500® • Overview/Performance	Annual Point to Point Index Account with Cap Annual Point to Point Index Account with 3- or 5- year Guarantee Period Cap Annual Point to Point Index Account with Trigger Rate

Blueprint Resources

The referenced media source is missing and needs to be re-embedded.		**BLUEPRINT COMPETITIVE ADVANTAGE** Discover how Blueprint Annuity stands out in a crowded FIA market by offering short terms, guaranteed rates and caps, and straightforward index account strategies. Download Annuity Comparison for Savers
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Before Selling Blueprint

1. Check with your Broker-Dealer to see if Blueprint is approved
2. Get Appointed with Security Benefit
3. Complete Product Training

Notes
Not available in New York.

At a glance

Product name: Blueprint Annuity
Product type: Fixed Index Annuity
Minimum Purchase: $10,000
Account Type(s): IRA
Surrender Charges: 3-year; 5-year
Strategy: 3 Index Accounts + 2 Fixed Account options

Download the Fact Sheet
Download the Brochure
Compare Product

Guarantees provided by annuities are subject to the financial strength of the issuing insurance company. Annuities are not FDIC or NCUA/NCUSIF insured; are not obligations or deposits of and are not guaranteed or underwritten by any bank, savings and loan, or credit union or its affiliates; and are unrelated to and not a condition of the provision or term of any banking service or activity.