



# SecurePoint Fund Changes

EFFECTIVE DATE – DECEMBER 4, 2020

Thank you for using the Security Benefit SecurePoint Retirement program. A key benefit of the SecurePoint program is the investment management expertise of Mesirow Financial, who serves as ERISA 3(38) fiduciary for the investment lineup. It is their duty to constantly monitor the fund options, and make changes when necessary.

Mesirow has identified the following necessary changes to the SecurePoint lineup, which will be effective on Dec. 4, 2020:

## Investment Option Additions:

New Investment Option	Asset Class
PIMCO CommodityRealReturn Strategy	Specialty-Sector
American Century Emerging Markets	Emerging Markets
Vanguard® Developed Markets Index	International Equity
Vanguard® Total Bond Market Index	Intermediate Term Bond
Vanguard® 500 Index	Large Cap Blend
Vanguard® Federal Money Market	Money Market
Vanguard® Mid Cap Index	Mid Cap Blend
Vanguard® Small Cap Index	Small Cap Blend
Vanguard® Target Retirement 2015	Asset Allocation/Target Date
Vanguard® Target Retirement 2020	Asset Allocation/Target Date
Vanguard® Target Retirement 2025	Asset Allocation/Target Date
Vanguard® Target Retirement 2030	Asset Allocation/Target Date
Vanguard® Target Retirement 2035	Asset Allocation/Target Date
Vanguard® Target Retirement 2040	Asset Allocation/Target Date
Vanguard® Target Retirement 2045	Asset Allocation/Target Date
Vanguard® Target Retirement 2050	Asset Allocation/Target Date
Vanguard® Target Retirement 2055	Asset Allocation/Target Date
Vanguard® Target Retirement 2060	Asset Allocation/Target Date

## Investment Option Removals and Mapping:

Investment Option Selected for Removal	Investment Option Replacement
BNY Mellon Natural Resources	PIMCO CommodityRealReturn Strategy
Goldman Sachs Emerging Markets Equity Insights	American Century Emerging Markets
Invesco Oppenheimer International Equity Fund	Vanguard® Developed Markets Index
Pioneer Bond	Vanguard® Total Bond Market Index
BNY Mellon S&P 500 Index	Vanguard® 500 Index
JPMorgan Intrepid Mid Cap	Vanguard® Mid Cap Index
JPMorgan U.S. Government Money Market	Vanguard® Federal Money Market
BNY Mellon Smallcap Stock Index	Vanguard® Small Cap Index
T. Rowe Price Retirement 2010	Vanguard® Target Retirement 2015
T. Rowe Price Retirement 2015	Vanguard® Target Retirement 2015
T. Rowe Price Retirement 2020	Vanguard® Target Retirement 2020
T. Rowe Price Retirement 2025	Vanguard® Target Retirement 2025
T. Rowe Price Retirement 2030	Vanguard® Target Retirement 2030
T. Rowe Price Retirement 2035	Vanguard® Target Retirement 2035
T. Rowe Price Retirement 2040	Vanguard® Target Retirement 2040
T. Rowe Price Retirement 2045	Vanguard® Target Retirement 2045
T. Rowe Price Retirement 2050	Vanguard® Target Retirement 2050
T. Rowe Price Retirement 2055	Vanguard® Target Retirement 2055
T. Rowe Price Retirement 2060	Vanguard® Target Retirement 2060

If participants have assets in any of the investment options that are being removed, they can transfer those assets at any time to the investment option(s) of their choice. Changes can be made on our website at [www.SecurityBenefit.com](http://www.SecurityBenefit.com). Any assets remaining in the investment options to be removed on Dec. 4, 2020, will be mapped to the identified replacement investment options.

Information about this change is also being sent to your plan sponsor and their participants. Security Benefit appreciates your support of the SecurePoint Retirement program. If you have any questions, please don't hesitate to contact us at 800.747.3942.

We appreciate your business and look forward to our continued service as your retirement plan provider.

Sincerely,

**Security Benefit**



800.747.3942



8 a.m. - 7 p.m., M - F  
Eastern Time



[SecurityBenefit.com](https://www.SecurityBenefit.com)

FINANCIAL PROFESSIONAL USE ONLY — NOT FOR USE WITH CONSUMERS

Neither Security Benefit Corporation nor its affiliates are fiduciaries. This information is general in nature and intended for use with the general public. For additional information, including any specific advice or recommendations, please visit with your financial professional.

Securities are distributed by **Security Distributors**, a subsidiary of Security Benefit Corporation (Security Benefit).



99-00509-68 | 2020/09/22

[VIEW AS A WEB PAGE](#) | [MANAGE EMAIL PREFERENCES](#)